



Please have the following information ready to submit on the day of your Fresh Start loan. **We will not be able to process the loan until all of the information on the checklist is complete and submitted.**

- Fresh Start loan application

- A copy of your and your spouse's driver's license

- A list of all your creditors. The information should include:
 - Name(s) on the account
 - Account number
 - Payoff address of the creditor
 - Phone number of the creditor
 - A copy of the most recent statement

- A completed Florida United Methodist Foundation ACH form **with a cancelled check**. This will be the account from which the Fresh Start loan payment will automatically be drawn.

- Declaration page of the clergy person's life insurance policy that shows the Florida United Methodist Foundation as a primary beneficiary in an amount that would be sufficient to cover the loan. If you are using the Comprehensive Protection Plan to insure the loan, you must show proof that the Florida United Methodist Foundation is listed as the primary beneficiary in the percentage amount that would be sufficient to cover the loan.

You will receive copies of all the above, as well as a copy of the executed promissory note and loan agreement.